

Financial Adviser Profile

Overview

Danny is a friendly and experienced Financial Adviser and has gained great satisfaction in enhancing his clients' financial position for over 17 years with the last 10 years working as a Senior Financial Adviser.

Danny has a reputation for his integrity and is renowned for simplifying complex financial jargon. His clients walk away from a meeting with a much greater understanding of how they are tracking towards their goals and the strategies we need to put in place to maximise their chances of achieving those goals.

Danny is passionate about ensuring his advice is value for money.

Danny Nolan is a Sub-Authorised Representative of Nolan Financial Planning Pty Ltd, Corporate Authorised Representative No. 1280259. Authorised Representative No. 1003888.

Qualifications

Danny Nolan holds a Diploma of Financial Planning and meets the competency requirements under ASIC's Regulatory Guide RG 146.

Professional Memberships

Danny Nolan is a member of Association of Financial Advisers Ltd and abides by their code of professional conduct and ethics.

Authorisations

Danny Nolan is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation; and
- Self-Managed Superannuation Funds.

Danny Nolan

Nolan Financial Planning Pty Ltd

Shop 1, 339 Mitcham Road
Mitcham Vic 3132

Postal: P.O. Box 110
Nunawading Vic 3131

Mobile: 0436 470 470

Email address:
danny@nolanfp.com.au

Website address:
www.nolanfp.com.au

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Nolan Financial Planning Pty Ltd Advice Fees and Charges

Danny Nolan will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you before work is commenced.

Danny's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

Danny provides the option of ongoing reporting and advisory services. You will be notified of the cost involved prior to the commencement of any ongoing services

Nolan Financial Planning Pty Ltd pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Danny is a Director of Nolan Financial Planning Pty Ltd and will receive a salary/benefit from this company.

Other Benefits Danny Nolan May Receive

From time to time Danny may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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Level 14, 461 Bourke Street
Melbourne Victoria 3000
1300 306 900
www.capstonefp.com.au

This Adviser Profile has been authorised for distribution by Capstone Financial Planning Pty Ltd. AFSL No. 223135. This Adviser Profile forms part of the Financial Services Guide (FSG) and is to be read in conjunction with the FSG.